



# ONAC ANNUAL CONFERENCE

July 18, 2017

**Location:** Oklahoma History Center  
800 Nazih Zuhdi Drive, Oklahoma City, OK

## Agenda | Tuesday, July 18, 2017

- 8:30 a.m.**      **Breakfast and Registration, Oklahoma History Center (Breakfast Compliments of AARP Oklahoma)**
- 9 a.m.**          **Tribal Welcome, Information from the Oklahoma Native Assets Coalition, and Tribal Leader Reflections on Native Asset Building**
- ❖ Bill Anoatubby, Governor, Chickasaw Nation
  - ❖ President Terri Parton, President, Wichita and Affiliated Tribes
  - ❖ James Floyd, Principal Chief, Muscogee (Creek) Nation
  - ❖ Christy Finsel, Executive Director, ONAC
- 10:30 a.m.**      **Morning Break**
- 10:45 a.m.**      **How Do We Build Assets in Indian Country and How Does Newly Released Data on Access to Capital and Credit in Indian Country Inform this Conversation?**
- ❖ Miriam Jorgensen, Research Professor and Director Native Nations Institute, University of Arizona & Research Director, Harvard Project on American Indian Economic Development, John F. Kennedy School of Government, Harvard University
- 11:30 a.m.**      **What is the State of the Field in Terms of Financial Capability in Indian Country?** (Research from First Nations Development Institute and the FINRA Investor Education Foundation)
- ❖ Gary Mottola, Research Director, FINRA Investor Education Foundation
- 12 p.m.**          **Lunch and Silent Auction**
- 1:15 p.m.**          **New Market Tax Credits Listening Session: A Tool to Help Native Nations Build Assets**
- ❖ Dakota Cole, Under Secretary of Treasury, Chickasaw Nation, and the Chickasaw Nation Community Development Endeavor, LLC.
- 1:45 p.m.**          **What Other National and Local Resources are Available to Help Us Build and Retain Assets?**
- AARP Oklahoma: Research, Resources, and Focus on Indian Country*
- ❖ Mashell Sourjohn, Associate State Director of Community Outreach
- Oklahoma Department of Securities Investor Education Resources*
- ❖ Irving Faught, Administrator, Oklahoma Securities Commission
- Federal Reserve Bank, Oklahoma City Branch: Workforce Innovation Research*



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- ❖ Steven Shepelwich, Senior Community Development Advisor, Federal Reserve Bank of Kansas City, Oklahoma City Branch

### *Tribal Leaders Working Group for the Center for Indian Country Development*

- ❖ Nikki Pieratos, Project Director, Center for Indian Country Development, Federal Reserve Bank of Minneapolis

**3:00 p.m.**

### **Afternoon Break**

**3:15 p.m.**

### **What is Working in Terms of Asset Building in Oklahoma?**

#### *Broadband and Housing: Reporting on the ConnectHome Project by the Choctaw Nation of Oklahoma*

- ❖ Bobby Yandell, Executive Director, Housing Authority of the Choctaw Nation of Oklahoma

#### *Family Emergency Savings Account Program Pilots*

- ❖ Thunder Whitecloud, Chief Operating Officer, Mvskoke Loan Fund
- ❖ Rebecca Stone, Executive Director, Housing Authority of the Seminole Nation of Oklahoma (with linkage to Children's Savings Account program)

#### *ONAC Children's Savings Account Opening Events with Partners Around the State*

- ❖ Georgia Dick, Four Direction Project Director, AIRC, Inc.
- ❖ Wyman Kirk, Cultural Specialist, AIRC, Inc.
- ❖ Debra Echo-Hawk, Pawnee Nation Title VI Elderly Meals Program Coordinator/FDPIR Department Manager
- ❖ Danielle Wheatley, Cook/Pawnee Nation Grandparents Raising Grandchildren Coordinator

#### *Credit Building and Financial Education*

- ❖ Tina Pollard, Consumer Lending Coordinator, Citizen Potawatomi Community Development Corporation

**4:30 p.m.**

### **Round Robin Sharing: Upcoming Event Announcements and Other Asset Building Resources**

#### *U.S. Department of Housing and Urban Development Resources*

- ❖ Michelle Tinnin, Native American Program Specialist, U.S. Department of Housing and Urban Development

#### *Internal Revenue Support for Voluntary Income Tax Assistance Sites*

- ❖ Pamela Charles, Sr. Stakeholder Relationship Manager, IRS

#### *U.S. Small Business Administration Resources*

- ❖ Cindy Carter Renfro, Native American Liaison, U.S. Small Business Administration

**5 – 6 p.m.**

### **Oklahoma Native Assets Coalition Networking Time and Membership Drive (with Heavy Hors d'oeuvres), Oklahoma History Center**