



ONAC ANNUAL CONFERENCE July 9, 2019

Location: Petroleum Club Event Center
4040 N. Lincoln Blvd., OKC, OK 73105

Agenda | Tuesday, July 9, 2019

- 8:30 a.m.** **Registration at the Petroleum Club Event Center**
- 9:00 a.m.** **Tribal Welcome & Information from the Oklahoma Native Assets Coalition**
- ❖ Terri Parton, President, Wichita and Affiliated Tribes
 - ❖ Christy Finsel, Executive Director, ONAC
 - ❖ Lisa Price, Vice-President, Community Relations Sr. Consultant, Wells Fargo Corporate Philanthropy and Community Relations
- 9:30 a.m.** **Bank On Approved Accounts as a Tool to Help Build Native Assets: Bringing Various Partners to the Table**
- ❖ David Rothstein, Principal, Cities for Financial Empowerment (CFE) Fund (Moderator)
 - ❖ ONAC Bank On Fellow (TBA)
 - ❖ Shelley Marquez, Community Relations Sr. Manager, Wells Fargo Corporate Philanthropy and Community Relations
 - ❖ Yvette Ruiz, Community Relations Manager, JPMorgan Chase & Co.
 - ❖ Staci Pruet, Vice President Operations, Bank2
 - ❖ Cynthia Logsdon, Assistant Director & CFO, Citizen Potawatomi Community Development Corporation
 - ❖ Shay Smith, Director, Small Business Assistance Center, Cherokee Nation
 - ❖ Mashell Sourjohn, Associate State Director of Community Outreach, AARP Oklahoma
- 10:45 a.m.** **Morning Break**
- 11:00 a.m.** **Building Financial Support for Native Child Savings and Other Asset Building Initiatives**
- ❖ Monica Copeland, Senior Program Manager for Children's Savings, Prosperity Now
 - ❖ Deborah Scott, Executive Director, BeLieving In Native Generations (BLING)
 - ❖ Aracely Panameno, Director, Latino Affairs, Center for Responsible Lending
 - ❖ Linda Preston, Community Affairs Specialist, FDIC
 - ❖ Lisa Mifflin, Southern District Community Affairs Officer, Office of the Comptroller of the Currency



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Lunch & Recognition of Partners

- ❖ Luncheon prayer, Tewanna Edwards (Chickasaw)

1:00 p.m.

Native-Specific Financial Education: Examples of Teaching Tools and Sharing from Financial Educators in the Native Asset Building Field

- ❖ Shawn Spruce, Consultant, Working with First Nations Development Institute
- ❖ Peyton Westmoreland, ROSS Service Coordinator, Housing Authority of the Peoria Tribe of Indians of Oklahoma
- ❖ Dawn Stover, Executive Director, Native Alliance Against Violence (NAAV)

1:30 p.m.

Linking the ONAC Native Earned Income Tax Credit (EITC)/Voluntary Income Tax Assistance (VITA) Network to Integrated Asset Building Efforts

- ❖ Patricia Schramm, ONAC EITC/VITA Network Coordinator (Moderator)
- ❖ Tommy Robinson, Program Manager, People's Partner for Community Development
- ❖ Yvonneda (Henry) Thompson, Director, Cooperative Extension Service, Chief Dull Knife College
- ❖ Sue Trnka, Community Services Coordinator, White Earth Investment Initiative
- ❖ Suzanne Mayfield, Sr. Accounting Manager and VITA Coordinator, Chickasaw Nation

2:30 p.m.

Round Robin Sharing: Upcoming Event Announcements and Other Asset Building Resources

- ❖ Michelle Tinnin, Native American Program Specialist, U.S. Department of Housing and Urban Development
- ❖ Cindy Carter, Economic Development Specialist, U.S. Small Business Administration
- ❖ Aracely Panameno, Director, Latino Affairs, Center for Responsible Lending

3:00 p.m.

Conference Evaluation, Door Prizes, and Adjourn

ONAC Wishes to Thank the Following Conference Sponsors For Their Support:

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