



# ONAC ANNUAL CONFERENCE July 18, 2017

**Location:** Oklahoma History Center  
800 Nazih Zuhdi Drive, Oklahoma City, OK

## Agenda | Tuesday, July 18, 2017

**8:30 a.m.**      **Breakfast and Registration, Oklahoma History Center (Breakfast Compliments of AARP Oklahoma)**

**9 a.m.**      **Tribal Welcome, Information from the Oklahoma Native Assets Coalition, and Tribal Leader Reflections on Native Asset Building**

- ❖ Bill Anoatubby, Governor, Chickasaw Nation
- ❖ President Terri Parton, President, Wichita and Affiliated Tribes
- ❖ James Floyd, Principal Chief, Muscogee (Creek) Nation
- ❖ Christy Finsel, Executive Director, ONAC

**10:30 a.m.**      **Morning Break**

**10:45 a.m.**      **How Do We Build Assets in Indian Country and How Does Newly Released Data on Access to Capital and Credit in Indian Country Inform this Conversation?**

- ❖ Miriam Jorgensen, Research Professor and Director Native Nations Institute, University of Arizona & Research Director, Harvard Project on American Indian Economic Development, John F. Kennedy School of Government, Harvard University

**11:30 a.m.**      **What is the State of the Field in Terms of Financial Capability in Indian Country? (Research from First Nations Development Institute and the FINRA Investor Education Foundation)**

- ❖ Gary Mottola, Research Director, FINRA Investor Education Foundation

**12 p.m.**      **Lunch and Silent Auction**  
Luncheon prayer led by Tewanna Edwards (Chickasaw)

**1:15 p.m.**      **New Market Tax Credits Listening Session: A Tool to Help Native Nations Build Assets**

- ❖ Dakota Cole, Deputy Secretary of Commerce, Chickasaw Nation, and the Chickasaw Nation Community Development Endeavor, LLC.

**1:45 p.m.**      **What Other National and Local Resources are Available to Help Us Build and Retain Assets?**

*AARP Oklahoma: Research, Resources, and Focus on Indian Country*

- ❖ Mashell Sourjohn, Associate State Director of Community Outreach

*Oklahoma Department of Securities Investor Education Resources*

- ❖ Irving Fought, Administrator, Oklahoma Securities Commission

*Federal Reserve Bank, Oklahoma City Branch: Workforce Innovation Research*

- ❖ Steven Shepelwich, Senior Community Development Advisor, Federal Reserve Bank of Kansas City, Oklahoma City Branch



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## *Tribal Leaders Working Group for the Center for Indian Country Development*

- ❖ Nikki Pieratos, Project Director, Center for Indian Country Development, Federal Reserve Bank of Minneapolis

**3:00 p.m.**

## **Afternoon Break**

**3:15 p.m.**

## **What is Working in Terms of Asset Building in Oklahoma?**

### *Broadband and Housing: Reporting on the ConnectHome Project by the Choctaw Nation of Oklahoma*

- ❖ Bobby Yandell, Executive Director, Housing Authority of the Choctaw Nation of Oklahoma

### *Family Emergency Savings Account Program Pilots*

- ❖ Elijah McIntosh, Secretary of the Nation and Commerce, Muscogee (Creek) Nation
- ❖ Rebecca Stone, Executive Director, Housing Authority of the Seminole Nation of Oklahoma (with linkage to Children's Savings Account program)

### *ONAC Children's Savings Account Opening Events with Partners Around the State*

- ❖ Wyman Kirk, Cultural Specialist, AIRC, Inc.
- ❖ Debra Echo-Hawk, Pawnee Nation Title VI Elderly Meals Program Coordinator/FDPIR Department Manager
- ❖ Danielle Wheatley, Cook/Pawnee Nation Grandparents Raising Grandchildren Coordinator

### *Credit Building and Financial Education*

- ❖ Tina Pollard, Consumer Lending Manager, Citizen Potawatomi Community Development Corporation

**4:30 p.m.**

## **Round Robin Sharing: Upcoming Event Announcements and Other Asset Building Resources**

### *U.S. Department of Housing and Urban Development Resources*

- ❖ Michelle Tinnin, Native American Program Specialist, U.S. Department of Housing and Urban Development

### *Internal Revenue Support for Voluntary Income Tax Assistance Sites*

- ❖ Pamela Charles, Sr. Stakeholder Relationship Manager, IRS

### *U.S. Small Business Administration Resources*

- ❖ Cindy Carter Renfro, Native American Liaison, U.S. Small Business Administration

**5 – 6 p.m.**

## **Oklahoma Native Assets Coalition Networking Time and Membership Drive (with Heavy Hors d'oeuvres), Oklahoma History Center**